CLIENTQUEST_BUS.RTF BUSINESS BANKRUPTCY FORMS

LAW OFFICE OF D. BLAIR CLARK, PLLC D. Blair Clark Jeffrey P. Kaufman

1513 Tyrell Lane Suite 130 Boise, ID 83706

Phone (208) 475-2050 Fax (208) 475-2055

Email: dbc@dbclarklaw.com

Email: jeffrey@dbclarklaw.com

Email: mbblair@dbclarlaw.com

BUSINESS QUESTIONNAIRE

Client Questionnaire For Business Debtor Section 1 - Basic Information

Part A. Name and Address Name of business: Contact Person's

Exhibit "C" to the Voluntary Petition
Does your company own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? No Yes
identifiable fiarm to public fleatiff of safety? No Yes

If yes, please list and describe the property:

Section 2 - Property

Part A. Real Estate (Schedule A)

List ALL real estate which the business owns or is a joint owner of, even if the business still owes money on the property.

Address and Description	Value	The business's	List all mortgages and liens		Office Use
of Property		% ownership, or \$amount of of equity, if your business is not the sole owner	What is the \$ value of the loan, lien, or mortgage?	Who issued the lien, loan or mortgage? (name and address of institution)	Only Notes
				-	

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether the business owns any property of that category, and, if so, fill in the remaining information. You can think of the value as the resale value. Attach additional pages if necessary.

Type of Property	Do you own this type of property?	Description and Location of Property	Value	Office Use Only Notes
1. Cash on hand	□ No □ Yes			
2. Checking/Savings Account, Certificates of deposit, other bank accounts	☐ No ☐ Yes		-	
3. Security deposits held by utility companies, landlord	☐ No ☐ Yes			
Household goods, furniture, including audio, video, and computer equipment	□ No □ Yes			

Type of Property	Do you own this type of property?	Description and Location of Property	Value	Office Use Only Notes
5. Books, pictures, art objects, records, compact discs, collectibles	□ No □ Yes			
6. Clothing	☐ No ☐ Yes			
į.				
7. Furs and jewelry	☐ No ☐ Yes			
Sports, photographic, hobby equipment, firearms	☐ No			
9. Interest in insurance policies-specify refund or cancellation value	☐ No			
10. Annuities	☐ No ☐ Yes		1	
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes			

Type of Property	Do you own this type of property?	Description and Location of Property	Value	Office Use Only Notes
12. Interests in pension or profit sharing plans	☐ No ☐ Yes			
13. Stock and interests in incorporated/ unincorporated business	☐ No			
14. Interests in partnerships/joint ventures	□ No			
÷	☐ Yes			
15. Bonds	☐ No			13
	☐ Yes			
16. Accounts receivable	☐ No		_	
	☐ Yes			
17. Alimony/family support to which you are entitled	□ No			
	☐ Yes			
18. Other liquidated debts owed to you, including tax refunds	□ No			
Totalias	☐ Yes			
19. Equitable or future interests or life estates	□ No			
	☐ Yes			
20. Interests in estate of decedent or life insurance plan or trust	□ No			
prair or trade	☐ Yes			
	<u> </u>			I I

Type of Property	Do you own this type of property?	Description and Location of Property	Value	Office Use Only Notes
21. Other contingent/ unliquidated claims, including tax refunds,	□ No			
counterclaims	☐ Yes			
22. Patents, copyrights, other intellectual property	□ No			
	Yes			
23. Licenses, franchises	□ No			
	☐ Yes			
24. Customer List or other compilation with personally identifiable information	□ No			
	☐ Yes		_	
25. Automobiles, trucks, trailers, and accessories	□ No			
	☐ Yes			
26. Boats, motors, and accessories	☐ No			
	☐ Yes			
27. Aircraft and accessories	□ No			
	☐ Yes			
28. Office equipment, supplies	□ No			
	☐ Yes			

Type of Property	Do you own this type of property?	Description and Location of Property	Value	Office Use Only Notes
29. Machinery, fixtures etc. for business	☐ No			
	☐ Yes			
30. Inventory	☐ No			
:	☐ Yes			
31. Animals	☐ No			
	☐ Yes			
32. Crops - growing or harvested	□ No			
	☐ Yes			
33. Farming equipment and implements	□ No			
i	☐ Yes			
34. Farm supplies, chemicals, feed	□ No			
	☐ Yes			
35. Other personal property of any kind not listed.	□ No			
	☐ Yes			

Section 3 - Debts

Debts Secured by Property

- Bring all statements and/or billings regarding land, homes, vacation properties, time-shares, vehicles, boats, atv's, motorcycles, trailers, jewelry, furniture, etc. Make sure that statements include creditor name, address, account # and amount owing.

Credit Card Debts

- Bring all statements and/or billings regarding major credit cards, bank credit cards, department store credit cards, gas cards, phone cards and all other debts of this nature. Make sure that statements include creditor name, address, account # and amount owing.

Medical Debts

- Bring all statements and/or billings regarding unpaid medical bills, dental bills, vision bills, etc. Make sure that statements include creditor name, address, account # and amount owing.

Tax Debts

- Bring all statements and/or billings regarding unpaid federal, state and property taxes. Make sure that statements include creditor name, address, account # and amount owing.

Student Loan Debts

- Bring all statements and/or billings regarding unpaid federal and bank-loaned student loans. Even though these debts are usually non-dischargable in bankruptcy, they are required to be listed on all bankruptcy schedules. Make sure that statements include creditor name, address, account # and amount owing.

All Other Debts

- Bring all statements and/or billings regarding all other outstanding debts, including but not limited to, cell phones, electricity, gas-water-sewer, garbage, rent, child support, alimony, personal loans, payday loans, bank loans, internet, cable tv, etc. Make sure that statements include creditor name, address, account # and amount owing.

Collection Lawsuits and Debts

- Bring all statements and/or billings regarding all collection company debts and lawsuits, even if they duplicate other debts listed above. Make sure that statements include creditor name, address, account # and amount owing.

Service Fees and Business Debts

- Bring all statements and/or billings regarding debts owing to attorneys, accountants, trade debts and any other professional organizations. Make sure that statements include creditor name, address, account # and amount owing.

Section 4 Unexpired Leases and Contracts (Schedule G)
List below any leases or contracts that are still current that the business is a party to. Include real estate, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and Address of Other Party or Parties	Date that Contract Expires
ν.		Ü

Section 5 - Statement of Financial Affairs

If you have no information to report for a question, check the "NONE" box.

S	uring the two years immediat		siness: If you have no	t received an income from employment
NONE		Do	lar Amount Source	e (i.e. employer name or business
Period	·		u were paid name	_ · · · · · · · · · · · · · · · · · · ·
	of this year through date of ement of case			
Last year	(January 1 - December 31)			
The year	before last (January 1 - Decer	mber 31)		
S		ment or operation of business eived other than from employme of this case:	ent or operation of bus	iness during the two years immediately
NONE				
Period			ar Amount uwere paid Sourc	e ¹¹
During the	e last year			
Year befo	re last			
3. P	ayments to creditors			
□NONE	payments that were made of as part of an alternative rep	on account of a domestic suppo payment plan.	t obligation <i>(i.e. alimor</i>	s. Indicate with an asterisk (*) any y, child support, etc.) or that were made
Name a	nd Address of Creditor	Dates of Payments	Amount Pai	d Amount Still Owed
b. □NONE	If your debts are primarily last 90 days to any creditor.	non-consumer debts <i>(i.e. bus</i>	iness) , list all paymer	ts totaling over \$5,475 made within the
	nd Address of Creditor	Dates of Payments	Amount Pai	d Amount Still Owed

Name and Address of Creditor and Relationship to You	Dates of Payments	Amount Paid	Amount Still Owed
. Suits, executions, garnishments a	and attachments		
case.]NONE	ve proceedings to which you are		
case.	ve proceedings to which you are Nature of Proceeding	or were a party within one year Court or Agency and Location	
case.]NONE		Court or Agency and	ar preceding the filing of the Status or Disposition
case. NONE Caption of Suit and Case Number	Nature of Proceeding s been garnished, seized, or atta	Court or Agency and Location	Status or Disposition

5. Repossessions, foreclosures, and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure, or returned to the seller, within **one year** immediately preceding the commencement of this case.

NONE		
Name and Address of Creditor	Date of Repossesion Foreclosure, Transfer or Return	Description and Value of Property
,		
Assignments and receiverships a. Describe any assignment of procommencement of this case.	perty for the benefit of creditors made with	in 120 days immediately preceding the
NONE		
Name and Address of Assignee	Date of Assignment	Terms of Assignment/Settlement
immediately preceding the commend	in the hands of a custodian, receiver, or coement of this case.	ourt-appointed official within one year
NONE		22
	me and location of Court, Date Caste Title and Number	of Order Description and Value of Property
7. Gifts		
List all gifts or charitable contributions made vand usual gifts to family members aggregating aggregating less than \$100 per recipient.	vithin one year immediately preceding the g less than \$200 in value per individual fan	commencement of this case except ordinary nily member and charitable contributions
aggregating less than \$100 per recipient.		
Name and Address of Recipient Re	lationship to You, if Any Date	e of Gift Description and Value of Gift
8. Losses		
List all losses from fire, theft, gambling or othe since the commencement of this case. NONE	er casualty within one year immediately pre	eceding the commencement of this case or
Description and Value of Property	Description of Circumstances and A	

9. Payments related to debt cour List all payments made or property tran concerning debt consultation, relief und preceding the commencement of this commencement.	sferred by or on behalf ler the bankruptcy law o	of the debtor to any persons, inc or preparation of the petition in b	cluding attorneys, for consultation ankruptcy within one year immediately
Name and Address of Payee	Date of Payment	Name of Person Who Paid, if Not You	Amount of Money/Description and Value of Property
either absolutely or as a secur	er than property transfe	rred in your ordinary course of b nediately preceding the commen	ousiness or financial affairs, transferred ncement of this case
NONE Name and Address of Transferee a Relationship to you	nd Da	te of Transfer	Description of Property and Value Received
 b. List all property you transfertust, or a similar device of white 	erred within 10 years ir ch you are the beneficia	nmediately preceding the comm ary.	encement of this case to a self-settled
Name of Trust or Similar Device	Dat	te of Transfer A	mount of Money or Description and Value of Property or Interest
one year immediately preceding the cor	nmencement of this ca	se.	sed, sold, or otherwise transferred within
Name and Address of Institution	Type and No	umber of Account & Final Balanc	e Amount and Date of Sale or Closing

12. Safe deposit boxes List each safe deposit or other be immediately preceding commend NONE	ox or depository in which you have or have ement of this case.	e had securities, cash, or other	valuables within one year
Name and Address of Bank or Other Depository	Name and Address of those with Access to Box or Depository	Description of Contents	Date of
13 Setoffs			
	tor, including a bank, against a debt or de	posit of yours within 90 days pr	eceding the commencement
Name and Address of C	reditor Date of Setoff	Ame	ount of Setoff
` ` ` ` `	r person ontrol that is owned by another person.		
NONE Name and Address of Ov	ner Description and V	alue of Property	Location of Property
three years, excluding your prese NONE			-
Address	Your Name a	t the Time	Dates of Occupancy
16. Spouses and Former Sp		and have the state of the state	0.117
Louisiana, Nevada, New Mexico,	nunity property state, commonwealth, or te Puerto Rico, Texas, Washington, or Wisco dentify the name of your spouse and of ar	onsin) within the eight-year per	iod immediately preceding

Name				
 Environmental Information For the purpose of this question, to 	•••	itione apply:		
"Environmental Law" means any for toxic substances, wastes or mato, statutes or regulations regulating "Site" means any location, facility operated by the debtor, including, "Hazardous Material" means anythe pollutant, or contaminant or similar	ederal, state, or loterial into the air, ng the cleanup of, or property as debut not limited to, ning defined as a	ocal statue or regulation regulating land, soil surface water, ground waters expected these substances, wastes, or makefined under any Environmental Landisposal sites. hazardous waste, hazardous substances in the state of the	water, or other medium, i terial. _aw, whether or not preso	ncluding, but not limited ently or formerly owned o
 a. List the name and ac liable or potentially liable notice, and, if known, the NONE 	under or in violati	te for which you received notice in ion of an Environmental Law. Indi aw.	n writing by a governmen icates the governmental	ntal unit that it may be unit, the date of the
		ddress of Governmental Unit	Date of Notice	Environmental Law
Site Name and Address	Name and A	duress of Governmental offic		
b. List the name and ad Material. Indicate the gov	ldress of every sit	e for which you provided notice to which the notice was sent and the	o a governmental unit of	
b. List the name and ad	dress of every sit vernmental unit to	e for which you provided notice to	o a governmental unit of	
b. List the name and ad Material. Indicate the gov NONE Site Name and Address c. List all judicial or adm	Idress of every sit vernmental unit to Name and Ad ninistrative procee a party. Indicate t	e for which you provided notice to which the notice was sent and th	o a governmental unit of ne date of the notice. Date of Notice rders, under any Environ	a release of Hazardous Environmental Law

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole partnership, or was a self-employed professional within the **six years** immediately preceding

beginnir	ebtor is a partnership, list the nameing and ending dates of all busines ecurities within the six years immediate.	ses in which the debtor was	a partner or owned 5 percent or	businesses, and more of the voting or
Name	Taxpayer I.D. Number(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
101.	tify any business listed in response	e to subdivision a., above, th	at is "single asset real estate" as	define in 11 U.S.C. §
NONE				
	Name		Address	

the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the

six years immediately preceding the commencement of this case.

19.	Books, records, and financial s		
	a. List all bookkeepers and ac	countants who, within the two years immed of books of account and records.	diately preceding the filing of this bankruptcy case,
□NC		or books of account and records.	
	Name and Ad	ddress	Dates Services Rendered
	b. List all firms or individuals w	ho, within the two years immediately prece	eding the filing of this bankruptcy case, have audite
_	the books of account and recor	ds, or prepared a financial statement of the	debtor.
_] NC	DNE		
	Name	Address	Dates Services Rendered
			Dates Services Heridered
	c. List all firms or individuals w	ho, at the time of the commencement of thi	s case, were in possession of your books of
∃no	account and records. If the rec	ords are not available, explain.	
	JNE		
	Name and Ad	ldress	Comments
	d List all financial institutions of	reditors and other narries, including mores	ntile and trade agencies, to whom a financial
	statement was issued by the de	btor within two years immediately preceding	ng the commencement of this case.
ON			
	Name and Ad	lel	-
	Name and Ad	aress	Dates Issued
0.	Inventories		
	a. List the dates of the last two	inventories taken of your property, the nam	e of the person who supervised the taking of each
-	inventory, and the dollar amoun	t and basis of each inventory.	
]NO	NE		
	Date of inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost,
			market, or other basis)

	 b. List the name and address of the person 	son possessing the records of each of the to	vo inventories reported in a.) above.			
	Date of Inventory	Name and Address of Custodian of Inventory Records				
21.	Current partners, officers, directors, and a. If your business is a partnership, list t	shareholders he nature and percentage of partnership in	terest of each member of the partnership.			
			, , , , , , , , , , , , , , , , , , ,			
	Name and Address	Nature of Interest	Percentage of Interest			
	020					
□nc	indirectly own, controls, or holds 5% or n	all officers and directors of the corporation, a nore of the voting securities of the corporation	and each stockholder who directly or on.			
	Name and Address	Title	Nature and Percentage of Stock Ownership			
22.	preceding the commencement of this case	ach member who withdrew from the partner	rship within one year immediately			
□NC	DNE					
	Name and Address		Date of Withdrawal			
□no	year immediately preceding the commen- NE					
	Name and Address	Title	Date of Termination			

23.	Withdrawals from a partnership or distr	ibutions by a corporation	
compe immed	nsation in any form, bonuses, loans, stoci iately preceding the commencement of th	list all withdrawals or distributions credited or k redemptions, options exercised and any oth is case.	given to an insider, including ner perquisite during one year
□ио	NE		
Na	ame and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
24.	Tax Consolidation Group.		
group f	ebtor is a corporation, list the name and for for tax purposes of which the debtor has be encement of the case.	ederal taxpayer identification number of the p seen a member at any time within the six-yea	parent corporation of any consolidated ir period immediately preceding the
	NE		
	Name of Parent Corporation	Taxpa	yer Identification Number
25.	Pension Funds		
If the de an emp of the c	loyer, has been responsible for contributi	d federal taxpayer identification number of aring at any time within the six-year period imn	ny pension fund to which the debtor, as nediately preceding the commencement
	NE		
	Name of Pension Fund	Тахрау	yer Identification Number

Section 6 Supplement for Chapter 11 Cases

Part A. Exhibit "A" to Voluntary Petition

If debtor is required to file periodic reports (e.g. - Forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy code, Exhibit "A" shall be completed and attached to the petition.

A SHAILDE	e completed and	i allacheo lo	me pennon.					
Are any of	your securities r	egistered un	der section 12 of th	e Securities E	kchange Ad	t of 1934? 🗌 Ye	s 🗌 No	
If so, what	is the SEC file N	lumber?						
The followi	ng questions as	k for financia	l data about your c	ompany. Your	answers re	eflect the compan	ny's finances as o	f (date)
Total asset	· · · · · · · · · · · · · · · · · · ·							
	s: \$ ies:\$							
			 than 500 holders					
Please list	debt securities r	iela by more	than 500 noiders					
Number of	Secured Secured Secured Secured Secured	rred stock	Unsecured Unsecured Unsecured Unsecured Unsecured			Subordinated Subordinated Subordinated Subordinated Subordinated	\$ \$ \$	
	shares of comm							
Comments,	, if any:							
Briefly desc	cribe the nature	of your busin	less:					
List the nan	ne of any persor npany:	n who directly	y or indirectly owns,	controls, or ho	olds, with po	ower to vote, 5%	or more of the vo	ting securities

Part B. Equity Security Holders

List the names and addresses of all equity security holders:

Name and Address	0			
Name and Address	Security Class	Number of Securities	Kind of Interest	
			8	
			-	
		p		

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	3. Account Number, if any: 4. Date/range of dates when debt was incurred:	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No	
	3. Account Number, if any:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:	72		
	6. Any additional information about the debt:			

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes	☐ No	
	Account Number, if any: Account Number, if any: A. Date/range of dates when debt was incurred:	If yes, please provide name and address:		
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	□ No	
	3. Account Number, if any:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
fees, other bank loans, personal loans, or enter a description of your own.)				
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes	☐ No☐ Yes	
	Account Number, if any: Date/range of dates when debt was incurred:	If yes, please provide name and address:	. :	
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Describe:	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No	
	3. Account Number, if any:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			